

3. Medallion stamp

First applicant signature

X

Print name

Date

D	D	M	M	Y	Y	Y	Y
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Joint applicant signature

X

Print name

Date

D	D	M	M	Y	Y	Y	Y
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Insert medallion stamp below:

4. What to do next – have you returned?

Checklist

- An Asset Transfer form for every broker you are transferring assets from?
- A TD Waterhouse Trading Account Application form if you do not already have an account

Return your form to TD Waterhouse Customer Accounts Dept., AA 1626, PO Box No. 4214, FREEPOST, Dublin 2 (please ensure that you write 'No stamp required' in the top right corner of your envelope).

Instructions to existing broker:

- Please arrange to transfer my assets as detailed overleaf to TD Waterhouse as soon as possible, please quote my name as a reference when transferring cash and stock.
- Please acknowledge receipt of these instructions to TD Waterhouse and to me.
- Please supply TD Waterhouse with any information they require about my assets.
- Liaise with TD Waterhouse Broker Transfer Team whom I have already informed of my transfer request. You should not effect the transfer until TD Waterhouse authorise you to do so.
- Please send a closing statement for my Nominee holdings to both TD Waterhouse and me.