

4. What to do next – have you returned?

Checklist

- A separate Asset Transfer form for each broker you are transferring assets from
- A TD Waterhouse Trading Account Application form if you do not already have an account

Instructions to existing broker:

- Please arrange to transfer my assets as detailed to TD Waterhouse as soon as possible, please quote my name as a reference when transferring cash and stock.
- Please acknowledge receipt of these instructions to TD Waterhouse and to me.
- Please supply TD Waterhouse with any information they require about my assets.
- Liaise with TD Waterhouse Broker Transfer Team whom I have already informed of my transfer request. You should not effect the transfer until TD Waterhouse authorise you to do so.
- Please send a closing statement for my Nominee holdings to both TD Waterhouse and me.

**Please contact TD Waterhouse Investor Services (Europe) Ltd, upon receipt of this form at:
Broker Transfer Team, AA1626, PO Box No. 4214, FREEPOST, Dublin 2
(Please ensure that you write 'No stamp required' in the top right corner of your envelope)
Or Telephone our Customer Service Team on 1 800 646 582**